

Collections Module

Collections Utility

Insurance Companies | Responsible Parties | [Visits](#) | [Patient Demographics Summary](#)

Ins Code	Company
ADI	ATLANTIC DENTAL INSURANCE
AETNA	AETNA
AST	ADMINISTRATIVE SERVICES, INC
CIGHMO	CIGNA DENTAL
CIGNA	CIGNA
DCAL	DENTICAL
DELTA	DELTA DENTAL/TRICARE RETIREE
DELTA-GA	DELTA DENTAL
MCARE	MEDICARE

MEDICARE
1052 LONG BEACH ROAD
JACKSONVILLE FL 32147
ph: 356-326-3532 Fax: 365-236-5232
Contact: JESS

Pt Name	Visit Date	Ins Bal	Pt Bal	Doctor
APPLETON JR JIMMI	10/12/07	45.00	0.00	JONES
APPLETON JR JIMMI	10/31/07	50.00	0.00	JONES
APPLETON JR JIMMI	11/14/07	68.50	0.00	JONES
APPLETON JR JIMMI	12/27/07	301.88	0.00	JONES
JONES ANATASIA M	10/12/07	4,000.00	0.00	JONES
MORRIS NANCY L	07/11/07	2,500.00	2,900.00	JONES
MORRIS NANCY L	08/10/07	100.00	0.00	JONES
MORRIS SR RICHARD A	01/23/07	825.00	300.28	JONES
WILD DANIEL	05/17/07	700.00	45.00	JONES

Claim Age is 3 MOS Count: 9 8,590.38 3,245.28

Patient Information for APPLETON JR JIMMI
152345 NOWHERE LANE M APT A
FLAGLER BEACH, FL 32136
Home: 386-526-3623 Cell: 356-326-5555 Work: 386-767-5006
Sex: M BirthDate: 01/02/1990
Account #: 100030 SSN: 234-78-5678
Primary Billing Party Info
APPLETON MARGARET H
152345 NOWHERE LANE M APT A
FLAGLER BEACH, FL 32136
Home: 386-526-3623 Cell: 356-326-5555 Work: 386-767-5006
Primary Insurance
MEDICARE
1052 LONG BEACH ROAD
JACKSONVILLE, FL 32147
Ph: 356-326-3532
Fax: 365-236-5232

Filters
Insurance Type Code: ALL
Doctor: ALL
Minimum Balance: 0.00
Where Date of Visit Falls Between: and
Skip Visits that have contact entry on or after blank for all:
Visit Status Code: ALL

Do not create Snapshot (close window to apply)

Company Snapshot

Description	
Total Patients	15
Accounts Receivable	
Total A/R	\$242,201.34
Insurance A/R	\$229,744.08
Patient A/R	\$12,457.26
Patient Balance Aging	
Credits	\$-5.00
0 to 30 days	\$1,107.83

Transactions [Diagnosis Code\(s\)](#)

Dos	Dos2	Cdt Code	Description	Units	Amount	Ins Amount	Pt Amount
10/12/2007	10/12/2007	99214	OFFICE VISIT INTERMEDIATE	1	45.00	45.00	0.00

45.00

Visit Log

Date Entered	Time Entered	Who entered	Action	Description
02/07/2008	10:41AM	OWNER	CONTACT	Called Medicare to check claims status - processing now
10/12/2007	12:13PM	OWNER	CREATE	CLAIM WAS CREATED
10/12/2007	3:40PM	OWNER	ECSSUBMIT-E	A PRIMARY CMS CLAIM FORM WAS SENT ELECTRONICALLY

The collections module allows you to work all your outstanding accounts from one simple screen. All contact information, balances and notes; with contact log and report capability. It's the perfect solution for all your collection needs. To access click on Billing from the menu on the main screen and select Collections.

- **Filters outstanding balances by insurance carrier or patient's responsible party**
- **Print statement, labels or insurance form instantly for highlighted party.**
- **Access visits and patient information to make changes quickly and easily.**
- **Narrow in on AR by filtering by date range, dollar amount and/or visit status.**
- **AR Snapshot gives you a complete preview of your outstanding balances.**

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